Financial Services

Yankwitt LLP offers a full complement of litigation services to our financial services clients throughout New York and New Jersey. The firm draws on its expansive breadth of experience across practice areas and its deep bench of accomplished litigators and trial attorneys to represent financial services clients of all sizes, including private equity firms, financial advisors, investment funds, broker-dealers and insurance companies, across a broad spectrum of civil litigation, including:

- Contract Disputes
- Insurance Coverage Litigation
- Labor & Employment Defense
- ADA Website Claims
- Professional Malpractice
- Fiduciary Duty and Other Shareholder Disputes
- COVID-19 Litigation

In addition to serving as go-to litigation counsel for all of our clients' commercial matters, our criminal defense team represents financial services companies and professionals in federal and state criminal investigations and proceedings, when needed.

Yankwitt LLP attorneys are seasoned litigators, aggressive trial lawyers and creative problem solvers, who utilize our collective experience to achieve optimal results for our clients. Our wealth of litigation experience and intimate understanding of the claims against financial services companies and their employees, as well as the business, optimally positions us to counsel our clients on litigation strategies that meet their unique needs, such as when to settle before trial or when to take a case to verdict.

The attorneys at Yankwitt LLP consider all possible avenues to maximize outcomes for our clients, while minimizing their legal spend – an unusual strategy that clients appreciate. We frequently pursue alternative dispute resolution mechanisms and have obtained great success at court-sanctioned settlement conferences, mediations, and binding arbitrations. If settlement is not possible, we are ready to take cases to trial and do so numerous times each year on behalf of our financial services clients in New York and New Jersey. In fact, Yankwitt LLP is one of few Westchester County-based law firms that routinely try cases in state or federal court or arbitration.

While no two clients and cases are the same, one thing remains constant – the attorneys at Yankwitt LLP*always* listen to our clients. We emphasize smart, lean staffing and cost-effective litigation strategies, and are known for fostering close attorney-client relationships founded in honesty, transparency, and open and frequent communication.